

# **Thurston County**

## **HOME Consortium**



### **Consolidated Annual Performance and Evaluation Report 2018**

(September 1, 2018 to August 31, 2019)

## CR-05 - Goals and Outcomes

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The purpose of the Consolidated Annual Performance and Evaluation Report (CAPER) is to provide an annual evaluative report on the accomplishments and status of the goals and objectives established in the Thurston County Consolidated Plan for the years 2018-2022. The 2018 CAPER is a one-year assessment and report on how federal HOME (Home Investment Partnership Program) and Community Development Block Grant (CDBG) funds were allocated and spent for the program year (September 1, 2018 to August 31, 2019). This CAPER is designed to provide a meaningful overview of the urban county and Consortium's progress in addressing community development and affordable housing needs and improving the living environment of low-income residents. A copy of the 2018-2022 Thurston County Consolidated Plan is available on the Thurston County web site at [www.co.thurston.wa.us](http://www.co.thurston.wa.us). Those interested may also contact Thurston County PHSS – Office of Housing and Homeless Prevention, 412 Lilly Rd NE, Olympia, WA 98506, or call (360) 867-2531. Any comments on this report should be directed to Tom Webster, Office of Housing and Homeless Prevention Program Manager at the above address or via e-mail to [webstet@co.thurston.wa.us](mailto:webstet@co.thurston.wa.us).

The first year of the urban county Community Development Block Grant program provided funding for three capital projects and four public service projects. The capital projects include funding Homes First to acquire and rehabilitate single family homes to be used as affordable rental housing, funding to Olympia Union Gospel Mission to convert 13 units of transitional, recovery housing from septic to sanitary sewer, and funding for Family Education and Support Services (FESS) to acquire office space as a public facility project. Although the County has signed contracts for all these projects, only the FESS acquisition activity was completed during the 2018 program year. The public service activities provided scholarship support for the Boys and Girls Club of Thurston County for its Tumwater branch, support for the Community Kitchen which provides hot meals for persons experiencing homelessness, support for the Community Care Center which serves as a central location for providers serving homeless persons, and funding for Together! to provide support to low income and at-risk children and families in the Tumwater School District. All public service activities were completed during PY 2018. In addition to the 2018 funded projects, the County completed four projects that were funded with CDBG from previous years. These include Evergreen Treatment Services' expansion of its Opioid Treatment Clinic in Lacey, the City of Yelm completing a splash pad in its city park, the Thurston County Economic Development Council completing its Veteran's Microenterprise program, and the Housing Authority of Thurston County completing the construction of six new units of affordable housing. For the Housing Authority project, CDBG funds were used for demolition and infrastructure while HOME funds supported

the new construction of the rental units.

Under the HOME program, three new single-family homes were completed and sold to low income first time homebuyers, and the acquisition and rehabilitation of three rental housing units were completed. Overall the programs have performed well and the County is making progress on the goals and targets identified in the Consolidated Plan and Annual Action Plan for 2018.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	150	0	0.00%	0	0	
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	10	3	30.00%	19	3	15.79%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	8	3	37.50%	3	3	100.00%

Economic Development	Non-Housing Community Development	CDBG: \$ / HOME: \$	Businesses assisted	Businesses Assisted	20	1	5.00%			
Homeless Continuum of Care	Homeless	CDBG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	200	0	0.00%			
Homeless Continuum of Care	Homeless	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	4100	0	0.00%			
Homeless Continuum of Care	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	1000	0	0.00%			
Homeless Continuum of Care	Homeless	CDBG: \$	Housing for Homeless added	Household Housing Unit	75	0	0.00%			
Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10000	7431	74.31%	560	7431	1,326.96%
Public Services	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	700	3224	460.57%	4144	3224	77.80%
Public Services	Non-Homeless Special Needs	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	

Public Services	Non-Homeless Special Needs	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
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**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Thurston County has allocated its CDBG and HOME funds in alignment with its 2018-2022 Consolidated Plan. A priority investment is in affordable housing and Thurston County has made awards for the construction of affordable rental housing projects, but it is expected to be 2-3 years before the projects are complete. Due to investments in an area benefit program in the City of Yelm in 2016 that was completed in PY 2018, the number of people benefiting from public facility improvements significantly exceeded our projections. Thurston County is making significant investments in homeless programs, although the CDBG investments have been service-focused rather than on rental assistance or shelter.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	3,609	3
Black or African American	168	1
Asian	72	0
American Indian or American Native	196	0
Native Hawaiian or Other Pacific Islander	3	0
<b>Total</b>	<b>4,048</b>	<b>4</b>
Hispanic	220	0
Not Hispanic	3,828	6

Table 2 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

The racial and ethnic composition of beneficiaries assisted under the CDBG and HOME program broadly reflects the racial and ethnic percentages of Thurston County's population. The number of Black or African Americans and Asians benefitting from these programs is slightly below the proportional share of our Black/African American and Asian populations, although the percentage of multi-racial beneficiaries is higher than the county-wide percentage of residents reported as multi-racial. The County served slightly more than the proportional share of our Hispanic populations and will continue to diversify its program outreach to all in our community.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,235,093	1,519,283
HOME	public - federal	845,884	1,201,064

Table 3 - Resources Made Available

### Narrative

Thurston County administers funding on behalf of the HOME Consortium that reaches all cities and towns and all of unincorporated County areas. No specific target areas are identified for the HOME program expenditures as the need for affordable housing exists in all of our communities. The entire amount available was allocated to two (2) projects serving low income households throughout the County.

Thurston County established a method through interlocal agreements and MOU's to distribute the Urban County Community Development Block Grant (CDBG) funding that divided the county into three geographic areas. Area 1 includes the City of Yelm, the City of Rainier, the City of Tenino, the Town of Bucoda and all of the unincorporated area of the County. Area 2 includes the City of Lacey and Area 3 includes the City of Tumwater. Annually, each selected area will receive, on a rotating basis, the entire CDBG allocation for the program year.

The entire 2018 CDBG award was allocated to seven (7) projects located in the City of Tumwater or for Tumwater residents.

The majority of homeless housing and services are provided through local and state funding including the SHB 2060 Affordable Housing Program, 2163 Homeless Housing Program and Consolidated Homeless Grant.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

### Narrative

The County has not identified specific targeted areas for funding for either the CDBG or HOME Consortium activities.

HOME projects included funding for the acquisition and rehabilitation of three single family housing unit that will be used for affordable rental housing located in Lacey and Olympia and the construction of three(3) units of single family lease to own-homeownership housing in the city of Lacey.

Thurston County invested its CDBG funding in seven (7) projects providing needed public facilities, public services and affordable housing for low income persons.

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## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The HOME Consortium has over the year's generated excess match funding far exceeding the federal requirement. Thurston County has generated a total of \$4,243,915.72 to be carried forward as additional match for future HOME program projects. Thurston County strongly encourages leveraging of other resources and the use of partnerships, as reflected in the scoring criteria of our Request for Proposals (RFP) process.

Thurston County primarily uses document recording fees, authorized under Substitute House Bill 2060 as its source of matching funds. This funding source typically generates funds in excess of the HOME match liability amount. Thurston County often provides these funds in conjunction with its HOME funds, to ensure the funds are used for an eligible purpose.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	4,243,916
2. Match contributed during current Federal fiscal year	205,038
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	4,448,954
4. Match liability for current Federal fiscal year	136,233
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	4,312,720

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1516.2060.H OMES1ST.AF FORDRENT.1	12/16/2016	2,158	0	0	0	0	0	0
1617.2060.C AC.PRAIRIER UN	02/27/2017	17,207	0	0	0	0	0	0
1617.2060.FF C.DDHOMEX	02/09/2017	45,000	0	0	0	0	0	0
1617.2060.H ATC.HSINGRE HAB	09/12/2017	29,977	0	0	0	0	0	0
1617.2060.H OMES1ST.AF FORDRENT	08/11/2017	51,512	0	0	0	0	0	0
1617.2060.H OMES1ST.AF FORDRENT.II	07/05/2017	9,017	0	0	0	0	0	0
1617.2060.H OMES1ST.RO OFREPL	04/04/2017	11,000	0	0	0	0	0	0
1617.2060.S AFEPLACE.SH ELTEROM	08/09/2017	15,500	0	0	0	0	0	0

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1617.2060.T CEDC.GREEN HEALTHY	09/26/2017	23,666	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

### HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
13,888	57,049	30,345	0	40,592

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	1,669,896	0	0	0	0	1,669,896
Number	9	0	0	0	0	9
Sub-Contracts						
Number	16	0	0	0	1	15
Dollar Amount	683,177	0	0	0	268,000	415,177
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	1,669,896	0	1,669,896			
Number	9	0	9			
Sub-Contracts						
Number	16	1	15			
Dollar Amount	683,177	175,000	508,177			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	<b>Total</b>	<b>Minority Property Owners</b>				<b>White Non-Hispanic</b>
		<b>Alaskan Native or American Indian</b>	<b>Asian or Pacific Islander</b>	<b>Black Non-Hispanic</b>	<b>Hispanic</b>	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

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## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	515	641
Number of Non-Homeless households to be provided affordable housing units	19	3
Number of Special-Needs households to be provided affordable housing units	0	3
<b>Total</b>	<b>534</b>	<b>647</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	515	514
Number of households supported through The Production of New Units	3	3
Number of households supported through Rehab of Existing Units	13	0
Number of households supported through Acquisition of Existing Units	3	3
<b>Total</b>	<b>534</b>	<b>520</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

With an increase in Washington State funding for homeless services, Thurston County was able to provide higher than expected funding for its homeless services programs, allowing the county to exceed its goal for homeless households served. Rapid rehousing dollars were largely in line with funding expectations allowing the County to virtually meet its rental assistance goal, which targets homeless households. In past years, Thurston County has provided HOME funding to the Housing Authority of Thurston County to operate a homeowner rehabilitation program. Due to staff retirement, the Housing

Authority ended its rehabilitation program, so the county did not meet its goals that incorporated the numbers expected from that program. Through an agreement with South Puget Sound Habitat for Humanity, Thurston County did meet its goal regarding the production of new units. HOME funding to the CHDO Homes First and the non-profit Foundation for the Challenged resulted in the acquisition of existing units that will be used as affordable rental housing, including units for developmentally disabled adults.

**Discuss how these outcomes will impact future annual action plans.**

As Thurston County works to address its insufficient affordable housing stock, it is increasingly looking to fund projects that can produce larger number of new housing units. However, limited developer capacity and funding require Thurston County to balance its support for large, new construction efforts with its support for smaller, local developers that reliably and efficiently construct homeownership units, or acquire and rehabilitate existing housing for use as affordable rental housing.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	795	5
Low-income	527	1
Moderate-income	162	0
<b>Total</b>	<b>1,484</b>	<b>6</b>

**Table 13 – Number of Households Served**

**Narrative Information**

As expected the majority of federal funding provided housing opportunities to the low and extremely low income populations who are identified as most in need in our communities. In addition, the homeless housing initiatives funded with only local and state dedicated revenues targeted the extremely low income population of at risk and homeless individuals and families.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The Thurston County Homeless Response System operates from a Housing First perspective in prioritizing individuals and families in sheltering and housing programs. A Housing First oriented system operates on the principle that all people are ready for housing. Housing First paired with the principles of equitable and dynamic prioritization help ensure those with the highest needs are quickly placed in stable housing in order to mitigate the harm caused by chronic homelessness and other factors. Thurston County manages a consistent, replicable, and equitable prioritization process all agencies in the system can easily understand and participate in. Consistent prioritization practices are trauma informed and must be a process that adds value to the system. Prioritization processes leading to housing program placement are subject to scrutiny regarding implicit bias and racial disparities through assessment tools. Thurston County has initiated efforts to examine current prioritization processes in order to address racial disparities in the tools and processes currently used.

The Thurston County Coordinated Entry System has become the catalyst for change within the local Homeless Crisis Response System. The Coordinated Entry System is based on a three-prong model with a dedicated agency working with each specific population: youth and young adults, families, and single adults. Most recently the agency providing coordinated entry for adults has changed bringing with it a more systemic approach to Thurston County rather than operating within siloed environments. This modification gave impetus for steady growth in the areas of: 1) data collection with improved reports out to the community, 2) consistency utilizing the Vulnerability Index Service Prioritization Decision Assistance Tool (VI-SPDAT) as a tool for placing the most vulnerable of the homeless population into permanent housing, and 3) an increase in the outreach efforts to houseless persons.

Data improvement has been initiated with an emphasis on HMIS training for the entire system. Coordinated through Thurston County, Washington State Commerce HMIS staff began providing training specific to each type of service provided by an agency. The first training was for all shelter providers to be followed up with agreed upon standard operating procedures for data entry and exit. Rapid rehousing providers will be the next group to be trained until all providers are consistently and accurately using HMIS.

The VI-SPDAT tool has been adopted by the Coordinated Entry System as one method to enhance prioritization. However, this tool has proved to show some bias and in response Thurston County set up



a workgroup specifically focused on researching other prioritization tools or how to improve the current one. Thurston County staff currently lead the Racial Equity subcommittee with the Balance of State Continuum of Care Steering Committee. In this position we are able to collaborate with others in the state and stay on the leading edge of improving the racial equity within the system.

The most significant change to the Homeless Response System directly related to improving reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs in the implementation and coordination of multiple outreach providers. Over six agencies are currently involved with outreach in Thurston County as compared to two to three agencies in the past. In addition to the increased number of outreach staff, the Coordinated Entry System hired an outreach coordinator to funnel all of these efforts into providing the top service to the homeless population. Coordinating and increasing the outreach efforts enabled the system to provide more services in the rural county and improve the by name list that all the agencies use for placement into permanent housing.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

In the past 18 months, the landscape of homelessness in Thurston county has dramatically changed. Beginning in the summer of 2018, several unmanaged tent encampments began setting up in the downtown area. What started as 75 tents in August ballooned to over 300 by early October. During this same time, a court decision in the United States Court of appeals for the 9th circuit – Martin vs. Boise -ruled it was unlawful to remove homeless individuals from publicly owned property without a safe place for them to go. Because the Thurston County shelter system is at full capacity most nights, the response to the increased unsanctioned camps has been to develop a mitigation tent site in addition to a tiny home village to shelter some of those individuals immediately. These interventions were still not enough to shelter all of the homeless people so sheltering in place has started which includes providing emergency supplies to those living in the unsanctioned camps including those in the more rural areas of the county.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Thurston County utilizes multiple best practices to help people avoid becoming homeless. Two of the tools that have expanded over the past year include an expansion of diversion funding and weekly client vulnerability meetings. Historically, diversion funding has been a small piece of what has been used to support individuals with housing that was distributed to specific agencies. The current diversion funding has now been included with the Coordinated Entry System. Requirements include asking every person coming through coordinated entry specific diversion question to qualify before even getting into the system. All agencies and sub-populations can now access this funding pool. By changing diversion

implementation, the county diverts more people from homelessness before it even happens.

Another successful tool utilized by multiple agencies is a weekly client vulnerability meeting. Multiple agencies commit to meeting once a week with the goal of collaborating with community partners; to review housing and shelter waitlist to house those who have been identified as most vulnerable validated with VI-SPDAT scores. Through the collective brain storming of multiple people from multiple agencies, these hardest to serve people eventually secure permanent housing with the help of this intensive case management approach.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The county has invested funding in multiple programs through local recording fee revenues that provide rapid rehousing, operating and maintenance funding, the provision of emergency shelter, transitional housing and permanent supportive housing. These programs provide the backbone of Thurston County's safety net of housing and services that is leveraged with the state funded Consolidated Homeless Grant. 2018 programs included the following:

Family Support Center of South Sound - Coordinated Entry, Homeless Family Services, Permanent Supportive Housing: Rapid Re-housing, Emergency Shelter

SafePlace – Domestic Violence shelter and services

Community Youth Services - High Risk Youth Services, Young Adult Housing, Emergency Shelter

Interfaith Works - Emergency Shelter, Community Care Center

Catholic Community Services SW – Emergency Shelter, Permanent Supportive Housing, Community Kitchen

SideWalk - Rapid Rehousing, Diversion

Rochester Organization of Families - Rental Assistance, Emergency Needs, Kid's Place

Salvation Army – Emergency Shelter

Community Action Council – Housing and Essential Needs, WIC

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## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The Housing Authority of Thurston County does not own any Public Housing units.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The Housing Authority of Thurston County does not own any Public Housing units.

### **Actions taken to provide assistance to troubled PHAs**

The Housing Authority of Thurston County is considered a high performing agency by HUD.

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## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The county is nearing the end of its process to update their comprehensive land use plans, and specifically the housing chapter, as required under the growth management act law in the state of Washington which requires multiple areas of land use regulations be revised on a regular schedule.

Thurston County is also working with local jurisdictions to examine revisions to or development of new tenant protection efforts to reduce evictions that lead to homelessness and which make it easier for tenants to qualify for and maintain rental housing.

The City of Olympia undertook a "missing middle" process to examine possible changes to its local zoning codes that would encourage development of accessory dwelling units, duplex, triplexes and fourplexes. This process resulted in several zoning code changes that should result in housing that is more affordable.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

The largest challenge facing the County is the lack of resources to address the needs identified in the community. Significant increases in the number of unsheltered persons experiencing homelessness has overwhelmed our systems and available resources are insufficient to manage the increased need. During PY 2018, Thurston County has been developing a 5-Year Homeless Crisis Response Plan that will be adopted in October 2019 to help the county prioritize and direct its funding resources to maximize the effectiveness of these resources in addressing homelessness and getting our most vulnerable residents into housing.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

All housing units acquired and rehabilitated (constructed prior to 1978) through the use of federal funding are required to comply with the the Lead Safe Housing Rule.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The County has provided non-federal funding to 10 nonprofit agencies to be used to address poverty and its impact in our community. Programs include rental assistance, rapid re-housing, diversion,

coordinated entry, operating and maintenance funding and the provision of emergency shelter for those who have fallen through the safety net.

Through the HOME program, investments have been made in the acquisition and rehabilitation of affordable housing, and for the construction of new affordable homeownership units.

These efforts combined will provide local households with safe decent and affordable housing along with a strengthened group of resources to help those who are facing homelessness.

Through the CDBG program, investments have been in providing meals to homeless and vulnerable persons, expanding public facilities that provide services for at-risk families and opioid addiction treatment, as well as support to a public facility that serves as a central location for service providers to meet persons experiencing homelessness.

#### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The County continues to implement an initiative called Thurston Thrives that focuses on the health and wellbeing of the community at large through specific areas including Housing, Food, Environment, Education, Economy, Community Resilience, Community Design, Clinical and Emergency Care and Child and Youth Resiliency.

The initiative has brought together over 300 community members who have developed a strategic plan to address the issue and its relationship to our health. As a part of this program, a variety of County departments, nonprofit agencies, for profit businesses, education leaders, health providers and community members have joined together to create goals that bring us closer to a health and stable community. These efforts have crossed jurisdictional lines and are enhancing our ability to work in partnership to address community needs.

Additionally, elected officials, city managers and the county manager have come together to create the Regional Housing Council which is facilitating conversations around taking a regional approach to address homelessness in Thurston County.

#### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The County has, as a part of the Thurston Thrives effort created the Housing Action Team (HAT) which includes multiple nonprofit agency representation, other local funders, private sector housing representatives and elected officials to work together to provide advice and recommendations to the Board of County Commissioners. As part of the HAT, there are multiple teams that address specific issues including, homelessness, rental/healthy housing, senior housing and development of affordable housing.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

Thurston County, the City of Olympia and the Housing Authority of Thurston County completed our Assessment of Fair Housing (AFH) in 2017. Analysis was conducted and a draft plan produced that was presented to the public and finalized during the 2017 program year. While the plan was completed and public hearings held, HUD delayed the implementation of the program and the report was never submitted to HUD.

However, the county and our partners continue to use this plan as our guiding document to enhance and expand our fair housing activities.

Fair Housing complaints made are referred to:

- Fair Housing Center of Washington: 844-302-4674
- Washington State Human Rights Commission: 360-753-6770

The City of Olympia coordinates an annual Fair Housing Training each year for residential property managers in conjunction with a crime prevention training offered by local law enforcement

After review of the available data and discussion of what data was not available, stakeholders agreed to the following **five (5) 2017 AFH Fair Housing Goals** in priority order:

**1. Increase Fair Housing Education.**

*1a. Housing Provider Education*

*1b. Housing Consumer Education.*

*1c. Neighborhood Organization Education*

*1d. Central Fair Housing Info Link*

**2. Better Enforcement of Fair Housing Laws**

*2a. Enhanced Enforcement of State Law*

*2b. Enhanced Enforcement of Local Laws*

*2c. Track Data on Fair Housing*

*2d. Rental Safety Program / Landlord licensing*

**3. Increase Affordable and Accessible Housing**

*3a. Increase Affordable Housing Inventory*

*3b. Increase Accessible Housing Inventory*

*3c. Maximize transportation linked housing*

**4. Source of Income as a Protected Class**

*4a. Countywide Laws to Protect Source of Income*

*4b. Standardize Language*

**5. Incorporate Fair Housing Principles into Land Use Planning**

*5a. Review Zoning Impacts on Fair Housing*

*5b. Review Development Standards Impact on Fair Housing*

*5c. Foster Affordable Housing Incentives*

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## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The county monitoring plan calls for a thorough review of program and subrecipient and tenant files to ensure compliance with financial and programmatic operations. Upon completion of on-site monitoring reviews, exit interviews are to be conducted to provide technical assistance, discuss preliminary results, and address program concerns. HUD checklists from the CPD Monitoring Handbook are used to conduct monitoring reviews. Following each monitoring, results of the monitoring are provided via a written monitoring report and letter that specifies findings, concerns, recommendations and required corrective actions. Where corrective actions are required, follow-up documentation is obtained to verify that the corrective action was completed.

The county follows HUD requirements for on-site monitoring required under 24 CFR 92.504(d) and conducts on-site inspections within 12 months of project completion and at least once every three years. Remote monitoring was conducted for two CDBG public service activities to ensure compliance with income eligibility documentation requirements as well as financial monitoring. On-site inspections are regularly conducted for CDBG construction projects as well as financial monitoring.

The county utilizes a risk analysis methodology for all its HOME and CDBG agencies to determine the appropriate monitoring methodology. The county continues to refine this analysis to ensure that HUD funds are properly expended for eligible activities.

The county conducts a grantee orientation for all new HOME and CDBG sub-recipients. At this orientation, the county reviews the Section 3, Davis-Bacon, procurement, and other federal requirements and encourages sub-recipients to reach out to minority and women-owned businesses. The County also provides support to sub-recipients during the procurement process and requires sub-recipients to market procurement opportunities through Washington State's Office of Minority and Women's Business Enterprises website.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

A public meeting will be held on November 26, 2019 to present the Draft 2018 Consolidated Annual Performance and Evaluation Report (CAPER). A fifteen (15) day public review and comment period notice was published in the Olympian Newspaper on October 31, 2019. Public comments are accepted from November 9, 2019 until November 26, 2019 at the close of the public hearing. This report is available on the Thurston County website [www.co.thurston.wa.us](http://www.co.thurston.wa.us)

DRAFT

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

No changes were made to the goals and objectives identified in the Consolidated Plan or the Annual Plan. The goals were vetted throughout the community and represent the overall objectives of the County and its partner jurisdictions and community members. The County does not anticipate the need for a substantial amendment for its FY 2018 Annual Action Plan.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

DRAFT

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Six completed HOME projects were required to receive an on-site inspection during the 2018 program year. Initial inspections were conducted for properties that were acquired during the 2018 program year, but which are not complete as they undergo rehabilitation. All properties that were required to receive an on-site inspection during PY 2018 received an on-site HQS inspection. Properties that did not receive an on-site HQS inspection submitted an owner-certification that the HOME units pass HQS. While some properties failed HQS inspection due to “minor” deficiencies, all identified issues have been addressed and all units pass a final HQS inspection. Thurston County continues to utilize HQS for its inspections until HUD issues guidance on Uniform Physical Condition Standards. Inspected properties include:

#### Homes First

- Quince Street
- 816 Avalon
- 813 Jefferson
- 4808 21st

#### Foundation for the Challenged

- Clearfield Court

#### Housing Authority of Thurston County

- 14th and Golf Club

As part of its desk monitoring of HOME projects for compliance with HOME rent limits, income eligibility and lease provisions, the County identified one finding, which has been corrected. This finding was: Homes First - Finding that for a rental property that is being used as shared rental housing for vulnerable youth did not have a one year lease term. The lease has been corrected to offer the tenants either a one-year lease or a month-to-month lease, at the preference of the tenant.

County staff has attended trainings on conducting HQS inspections and is conducting HQS inspections until additional guidance from HUD on transitioning to UPCS is provided. The new model will be applied

to all rental units developed with HOME funds once HUD releases final guidance.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.**

**92.351(b)**

All funded agencies are required by contract to perform outreach to affirmatively market their properties to all populations. Turnover in our funded rental properties is infrequent as our supply of affordable units is not large. The county will continue to work with all agencies to increase outreach to minority populations in our community when vacancies arise.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

The County received \$57,048.61 in program income during PY 2018. These funds were generated as a result of the sale of properties that were provided homeowner rehabilitation loans. In addition, \$13,887.79 in PY 2017 program income funds were carried over from the 2017 Action plan into the 2018 PY.

For the \$13,887.79 program income collected in PY 2017, \$12,499.01 was distributed during the 2018 PY and \$1,388.78 was applied to Administration. For the \$57,048.61 program income collected in PY 2018, \$16,456.81 is part of the 2018 plan. All of this program income was distributed to the first eligible HOME contract signed during PY 2018, which was to South Puget Sounds Habitat for Humanity for the construction of homeownership housing.

The remaining \$40,591.80 is be part of the 2019 Annual Action plan. \$36,532.62 will be awarded to the first HOME contract signed in PY 2019. \$4,059.18 is allocated for Administration.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The county continues to pursue the initiatives identified in Thurston Thrives Housing Action Team efforts to enhance our affordable housing opportunities in all areas of the county.

The State of Washington, in 2019, passed legislation creating a new funding source for affordable housing. Thurston County intends to take advantage of this new legislation, known as a Substitute House Bill 1406, which will bring new resources for affordable housing and rental assistance to the County. Thurston County intends to work with local jurisdictions to develop a regional approach for utilizing these resources.

Furthermore, the City of Olympia has imposed a sales tax of 0.1% to be used for affordable housing and homeless services. Thurston County does not have a role on how these funds are spent, but the City of

Olympia and Thurston County coordinate its funding processes to reduce barriers and increase certainty for applicants.

DRAFT



					AD											
Program Year/ Project		IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount				
2018	3	Union Gospel Mission Sewer Conversion	258	Union Gospel - Genesis Acres	6257445	1	Completed	4/19/2019	2018	M18DC530207	EN	\$95,781.11				
					6268735	2	Completed	5/24/2019	2018	M18DC530207	EN	\$72,674.39				
					6297778	1	Completed	8/22/2019	2018	M18DC530207	EN	\$99,261.88				
	Activity Total											\$267,717.38				
	Project Total											267,717.38				
	4	Family Education and Support Services Resiliency Center	259	Family Educ & Support Svcs - Resiliency Center	6279548	3	Completed	6/26/2019	2015	B15UC530007	EN	\$16,256.79				
					6279548	4	Completed	6/26/2019	2018	B18UC530007	EN	\$9,660.99				
					Activity Total											\$25,917.78
					Project Total											25,917.78
	5	InterFaith Works Community Care Center Support	249	InterFaith Works Community Care Center Support	6268732	3	Completed	5/24/2019	2018	B18UC530007	EN	\$120,000.00				
Activity Total											\$120,000.00					
Project Total											120,000.00					
6	Catholic Community Services - Community Kitchen	255	Catholic Community Services - Community Kitchen	6220026	2	Completed	12/20/2018	2018	B18UC530007	EN	\$32,236.00					
				Activity Total											\$32,236.00	
				Project Total											32,236.00	
7	Boys and Girls Club - Tumwater Scholarships	250	Boys and Girls Club Tumwater 2018 Scholarships	6236571	2	Completed	2/15/2019	2018	B18UC530007	EN	\$23,755.64					
				6258146	3	Completed	4/24/2019	2018	B18UC530007	EN	\$1,938.36					
				Activity Total											\$25,694.00	
Project Total											25,694.00					



				AD											
Program Year/ Project				IDIS Act ID	Activity Name	Prior Year	Voucher Number	Line Item	Voucher Status	LOCCS Send Date	Grant Year	Grant Number	Fund Type	Drawn Amount	
2018	8	Together - Tumwater Community Schools	251	Together - Tumwater Community Schools		6236571	4	Completed	2/15/2019	2018	B18UC530007	EN		\$1,941.63	
						6258146	2	Completed	4/24/2019	2018	B18UC530007	EN		\$3,885.43	
						6268732	2	Completed	5/24/2019	2018	B18UC530007	EN		\$4,604.98	
						6279548	2	Completed	6/26/2019	2018	B18UC530007	EN		\$3,130.48	
						6297137	5	Completed	8/20/2019	2018	B18UC530007	EN		\$4,944.80	
					Y	6312844	1	Completed	10/9/2019	2018	B18UC530007	EN		\$3,152.88	
					Activity Total										\$25,822.00
					Project Total										25,822.00
						6220026	1	Completed	12/20/2018	2018	B18UC530007	EN		\$9,497.58	
						6224256	3	Completed	1/10/2019	2018	B18UC530007	EN		\$8,489.24	
						6236571	3	Completed	2/15/2019	2018	B18UC530007	EN		\$8,623.30	
						6258146	1	Completed	4/24/2019	2018	B18UC530007	EN		\$25,923.90	
						6268732	1	Completed	5/24/2019	2018	B18UC530007	EN		\$8,610.65	
	6279548	7	Completed	6/26/2019	2018	B18UC530007	EN		\$8,636.74						
	6297137	4	Completed	8/20/2019	2018	B18UC530007	EN		\$17,091.62						
	Y	6305085	1	Completed	9/16/2019	2018	B18UC530007	EN		\$5,825.97					
Activity Total										\$92,699.00					
Project Total										92,699.00					
2018	9	2018 HOME Program Administration	248	PY18 HOME Administration		6257445	3	Completed	4/19/2019	2018	M18DC530207	AD		\$633.83	
						6268735	3	Completed	5/24/2019	2016	M16DC530207	AD		\$0.01	
						6268735	4	Completed	5/24/2019	2017	M17DC530207	PA		\$1,388.78	
						6268735	5	Completed	5/24/2019	2018	M18DC530207	AD		\$2,414.94	
						6297778	4	Completed	8/22/2019	2018	M18DC530207	AD		\$10,382.28	
						6305199	1	Completed	9/16/2019	2018	M18DC530207	AD		\$3,712.54	
					Activity Total										\$18,532.38

Program Year/ Project			IDIS Act ID	Activity Name	Prior Year	Voucher Number	AD		LOCCS Send Date	Grant		Fund Type	Drawn Amount	
							Line Item	Voucher Status		Year	Grant Number			
Project Total														18,532.38
2018	10	2018 CDBG Program Administration	247	PY18 CDBG Administration										
						6203548	1	Completed	10/30/2018	2018	B18UC530007	EN	\$14,544.79	
						6220026	6	Completed	12/20/2018	2018	B18UC530007	EN	\$33,275.39	
						6236571	5	Completed	2/15/2019	2018	B18UC530007	EN	\$16,834.32	
						6258146	6	Completed	4/24/2019	2018	B18UC530007	EN	\$49,812.70	
						6268732	5	Completed	5/24/2019	2018	B18UC530007	EN	\$17,245.63	
						6279548	8	Completed	6/26/2019	2018	B18UC530007	EN	\$19,277.10	
						6297137	6	Completed	8/20/2019	2018	B18UC530007	EN	\$39,449.46	
					Y	6305085	3	Completed	9/16/2019	2018	B18UC530007	EN	\$16,351.92	
					Y	6312844	2	Completed	10/9/2019	2018	B18UC530007	EN	\$1,407.80	
Activity Total														\$208,199.11
Project Total														208,199.11
Program Year										2018	Total	1,755,506.58		

U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR06 - Summary of Consolidated Plan Projects for Report  
Year

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IDIS

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2018 1	Homes First Rental Housing Acquisition	Homes First will acquire and rehabilitate rental properties serving low income households with HOME and CDBG funding.	CDBG	\$457,631.00	\$437,480.00	\$412,734.93	\$24,745.07	\$412,734.93
2	Habitat Deyoe Vista V	Construct single family (lease-purchase) homeownership units in phase v (5).	HOME	\$440,445.00	\$278,825.00	\$525,954.00	(\$247,129.00)	\$525,954.00
3	Union Gospel Mission Sewer Conversion	Union Gospel will convert failing septic systems for 13 low income households and connect the households to public sewer.	CDBG	\$320,851.00	\$307,449.75	\$267,717.38	\$39,732.37	\$267,717.38
4	Family Education and Support Services Resiliency Center	Union Gospel will convert failing septic systems for 13 low income households and connect the households to public sewer.	CDBG	\$237,244.00	\$237,244.00	\$25,917.78	\$211,326.22	\$25,917.78
5	InterFaith Works Community Care Center Support	Assist with the build out of this public facility that provides services to combat risk factors and improve protective factors for vulnerable families in Thurston County. Family Education and Support Services will acquire the property through a 15 year lease and CDBG funds will be used to build out/renovate the space.	CDBG	\$120,000.00	\$120,000.00	\$120,000.00	\$0.00	\$120,000.00
6	Catholic Community Services - Community Kitchen	Public service activity to provide staffing support to the Community Care Center, which provides year-round single point of access to a range of services from different agencies for highly vulnerable people on the streets of Thurston County.	CDBG	\$32,236.00	\$32,236.00	\$32,236.00	\$0.00	\$32,236.00
7	Boys and Girls Club - Tumwater Scholarships	Public service activity to provide meals for homeless and at-risk persons.	CDBG	\$25,694.00	\$25,694.00	\$25,694.00	\$0.00	\$25,694.00
8	Together - Tumwater Community Schools	Scholarship assistance to low-income children in Tumwater to allow them to join the Boys and Girls Club in Tumwater.	CDBG	\$25,822.00	\$25,822.00	\$25,822.00	\$0.00	\$25,822.00
9	2018 HOME Program Administration	Public service activity to provide case management and support services to close the opportunity gap for low-income students in Tumwater.	CDBG	\$92,699.00	\$92,699.00	\$92,699.00	\$0.00	\$92,699.00
10	2018 CDBG Program Administration	Administration of the HOME program	HOME	\$84,588.00	\$81,119.39	\$14,819.84	\$66,299.55	\$14,819.84
		Administration of the CDBG program.	CDBG	\$243,767.00	\$208,199.11	\$208,199.11	\$0.00	\$208,199.11

IDIS - PR09

U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
Program Income Details by Fiscal Year and Program  
THURSTON COUNTY CONSORTIUM,WA

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Report for Program:HOME

\*Data Only Provided for Time Period Queried:09-01-2018 to 08-30-2019

Program Year	Program	Associated Grant Number	Fund Type	Estimated Income for Year	Transaction	Voucher #	Voucher Created	Voucher Type	IDIS Proj. ID	IDIS Actv. ID	Matrix Code	Receipted/Drawn Amount
2017	HOME	M17DC530207	PI	0.00								
			PI		DRAWS							
						6224250001	01-09-19	PY	1	240		12,499.01
			PA		DRAWS							
						6268735004	05-23-19	PY	9	248		1,388.78
											Receipts	
											PI Draws	12,499.01
											PA Draws	1,388.78
											Balance	(13,887.79)
2017	HOME	M17DC530207									Total Local Account Receipts	
											Total Local Account Draws	13,887.79
											Total Local Account Balance	(13,887.79)
2018	HOME	M18DC530207	PI	0.00								
					RECEIPTS							
						5267545001	10-11-18					16,456.81
						5280545001	03-14-19					24,991.80
						5283029001	04-11-19					15,600.00
			PI		DRAWS							
						6203538002	10-26-18	PY	1	244		16,456.81

Program	Associated	Fund	Estimated			Voucher	Voucher	IDIS	IDIS	Matrix	Receipted/Drawn	
Year	Program	Grant Number	Type	Income for Year	Transaction	Voucher #	Created	Type	Proj. ID	Actv. ID	Code	Amount
<hr/>												
										Receipts	57,048.61	
										PI Draws	16,456.81	
										PA Draws	0.00	
										Balance	<hr/> 40,591.80	
2018	HOME	M18DC530207									Total Local Account Receipts	57,048.61
										Total Local Account Draws	<hr/> 16,456.81	
										Total Local Account Balance	40,591.80	



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
Status of HOME Activities - Entitlement  
THURSTON COUNTY CONSORTIUM, WA

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	240	1337 Golf Club Rd SE , Lacey WA, 98503	Completed	10/02/19	6	6	01/31/18	\$233,734.00	\$233,734.00	100.00%
Rental	NEW CONSTRUCTION	256	1304 Rogers St NW , Olympia WA, 98502	Open	03/05/19	0	0	03/05/19	\$38,800.00	\$0.00	0.00%
Rental	REHABILITATION	243	4808 21st Ave SE , Lacey WA, 98503	Completed	01/08/19	1	1	08/17/18	\$9,667.23	\$9,667.23	100.00%
Rental	ACQUISITION ONLY	257	816 Avalon Ct SE , Olympia WA, 98513	Completed	05/24/19	1	1	04/04/19	\$247,129.00	\$247,129.00	100.00%
Rental	ACQUISITION AND REHABILITATION	244	813 Jefferson St SE , Olympia WA, 98501	Completed	10/02/19	3	3	10/24/18	\$278,825.00	\$278,825.00	100.00%
Rental	ACQUISITION AND REHABILITATION	254	3847 Clearfield Ct SE , Olympia WA, 98501	Completed	05/29/19	1	1	12/20/18	\$176,664.00	\$176,664.00	100.00%
Homebuyer	NEW CONSTRUCTION	253	4533 Mattson Ln SE , Lacey WA, 98503	Open	08/22/19	0	0	03/01/19	\$307,449.75	\$267,717.38	87.08%



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
Status of HOME Activities - Entitlement  
THURSTON COUNTY CONSORTIUM, WA

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	240	1337 Golf Club Rd SE , Lacey WA, 98503	Completed	10/02/19	6	6	01/31/18	\$233,734.00	\$233,734.00	100.00%
Rental	NEW CONSTRUCTION	256	1304 Rogers St NW , Olympia WA, 98502	Open	03/05/19	0	0	03/05/19	\$38,800.00	\$0.00	0.00%
Rental	REHABILITATION	243	4808 21st Ave SE , Lacey WA, 98503	Completed	01/08/19	1	1	08/17/18	\$9,667.23	\$9,667.23	100.00%
Rental	ACQUISITION ONLY	257	816 Avalon Ct SE , Olympia WA, 98513	Completed	05/24/19	1	1	04/04/19	\$247,129.00	\$247,129.00	100.00%
Rental	ACQUISITION AND REHABILITATION	244	813 Jefferson St SE , Olympia WA, 98501	Completed	10/02/19	3	3	10/24/18	\$278,825.00	\$278,825.00	100.00%
Rental	ACQUISITION AND REHABILITATION	254	3847 Clearfield Ct SE , Olympia WA, 98501	Completed	05/29/19	1	1	12/20/18	\$176,664.00	\$176,664.00	100.00%
Homebuyer	NEW CONSTRUCTION	253	4533 Mattson Ln SE , Lacey WA, 98503	Open	08/22/19	0	0	03/01/19	\$307,449.75	\$267,717.38	87.08%



U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
PR 25 - Status of CHDO Funds by Fiscal Year Report  
THURSTON COUNTY CONSORTIUM, WA

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**Funds Not Subgranted To CHDOS**

Fiscal Year	Fund Type	Balance to Reserve
2019	CHDO RESERVE CR	\$111,727.65
Total For 2019 Funds (CR+CC+CL)		\$111,727.65
Total For 2019 Funds (CO)		\$0.00

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2018	HOMES FIRST	CR	\$147,757.46	\$147,757.01	--	100.0%	\$147,757.01	100.0%
Fund Type Total for 2018		CR	\$147,757.46	\$147,757.01	\$0.00	100.0%	\$147,757.01	100.0%
Total For 2018 Funds (CR+CC+CL)			\$147,757.46					
Total For 2018 Funds (CO)			\$0.00					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2017	HOMES FIRST	CR	\$99,371.99	\$99,371.99	--	100.0%	\$99,371.99	100.0%
Fund Type Total for 2017		CR	\$99,371.99	\$99,371.99	\$0.00	100.0%	\$99,371.99	100.0%
Total For 2017 Funds (CR+CC+CL)			\$99,371.99					
Total For 2017 Funds (CO)			\$0.00					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2016	HOMES FIRST	CR	\$83,535.45	\$83,535.45	--	100.0%	\$83,535.45	100.0%
Fund Type Total for 2016		CR	\$83,535.45	\$83,535.45	\$0.00	100.0%	\$83,535.45	100.0%
Total For 2016 Funds (CR+CC+CL)			\$83,535.45					
Total For 2016 Funds (CO)			\$0.00					





U.S. Department of Housing and Urban Development  
Office of Community Planning and Development  
Integrated Disbursement and Information System  
PR 25 - Status of CHDO Funds by Fiscal Year Report  
THURSTON COUNTY CONSORTIUM, WA

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**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2015	HOMES FIRST	CR	\$115,735.00	\$115,735.00	--	100.0%	\$115,735.00	100.0%
	<b>Fund Type Total for 2015</b>	<b>CR</b>	<b>\$115,735.00</b>	<b>\$115,735.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$115,735.00</b>	<b>100.0%</b>
<b>Total For 2015 Funds (CR+CC+CL)</b>			<b>\$115,735.00</b>					
<b>Total For 2015 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2014	HOMES FIRST	CR	\$131,033.61	\$131,033.61	--	100.0%	\$131,033.61	100.0%
	<b>Fund Type Total for 2014</b>	<b>CR</b>	<b>\$131,033.61</b>	<b>\$131,033.61</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$131,033.61</b>	<b>100.0%</b>
<b>Total For 2014 Funds (CR+CC+CL)</b>			<b>\$131,033.61</b>					
<b>Total For 2014 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2013	HOMES FIRST	CR	\$36,235.25	\$36,235.25	--	100.0%	\$36,235.25	100.0%
	<b>Fund Type Total for 2013</b>	<b>CR</b>	<b>\$36,235.25</b>	<b>\$36,235.25</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$36,235.25</b>	<b>100.0%</b>
<b>Total For 2013 Funds (CR+CC+CL)</b>			<b>\$36,235.25</b>					
<b>Total For 2013 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2012	HOMES FIRST	CR	\$56,008.55	\$56,008.55	--	100.0%	\$56,008.55	100.0%
	LIHI LOW INCOME HOUSING INSTITUTE	CR	\$31,123.30	\$31,123.30	--	100.0%	\$31,123.30	100.0%
	<b>Fund Type Total for 2012</b>	<b>CR</b>	<b>\$87,131.85</b>	<b>\$87,131.85</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$87,131.85</b>	<b>100.0%</b>
<b>Total For 2012 Funds (CR+CC+CL)</b>			<b>\$87,131.85</b>					
<b>Total For 2012 Funds (CO)</b>			<b>\$0.00</b>					



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**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2011	HOMES FIRST	CR	\$207,627.31	\$207,627.31	--	100.0%	\$207,627.31	100.0%
	<b>Fund Type Total for 2011</b>	<b>CR</b>	<b>\$207,627.31</b>	<b>\$207,627.31</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$207,627.31</b>	<b>100.0%</b>
<b>Total For 2011 Funds (CR+CC+CL)</b>			<b>\$207,627.31</b>					
<b>Total For 2011 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2010	LIHI LOW INCOME HOUSING INSTITUTE	CR	\$137,051.70	\$137,051.70	--	100.0%	\$137,051.70	100.0%
	<b>Fund Type Total for 2010</b>	<b>CR</b>	<b>\$137,051.70</b>	<b>\$137,051.70</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$137,051.70</b>	<b>100.0%</b>
<b>Total For 2010 Funds (CR+CC+CL)</b>			<b>\$137,051.70</b>					
<b>Total For 2010 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2009	COMMUNITY ACTION COUNCIL, LEWIS, MASON, & THURSTON COUNTIES	CR	\$482,410.06	\$482,410.06	--	100.0%	\$482,410.06	100.0%
	HOMES FIRST	CR	\$17,589.94	\$17,589.94	--	100.0%	\$17,589.94	100.0%
	<b>Fund Type Total for 2009</b>	<b>CR</b>	<b>\$500,000.00</b>	<b>\$500,000.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$500,000.00</b>	<b>100.0%</b>
<b>Total For 2009 Funds (CR+CC+CL)</b>			<b>\$500,000.00</b>					
<b>Total For 2009 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2008	SOUTH PUGET SOUND HABITAT FOR HUMANITY	CR	\$372,250.00	\$372,250.00	--	100.0%	\$372,250.00	100.0%
	<b>Fund Type Total for 2008</b>	<b>CR</b>	<b>\$372,250.00</b>	<b>\$372,250.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$372,250.00</b>	<b>100.0%</b>
<b>Total For 2008 Funds (CR+CC+CL)</b>			<b>\$372,250.00</b>					
<b>Total For 2008 Funds (CO)</b>			<b>\$0.00</b>					



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**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2007	HOMES FIRST	CR	\$169,932.00	\$169,932.00	--	100.0%	\$169,932.00	100.0%
	<b>Fund Type Total for 2007</b>	<b>CR</b>	<b>\$169,932.00</b>	<b>\$169,932.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$169,932.00</b>	<b>100.0%</b>
<b>Total For 2007 Funds (CR+CC+CL)</b>			<b>\$169,932.00</b>					
<b>Total For 2007 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2006	HOMES FIRST	CR	\$171,223.00	\$171,223.00	--	100.0%	\$171,223.00	100.0%
	<b>Fund Type Total for 2006</b>	<b>CR</b>	<b>\$171,223.00</b>	<b>\$171,223.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$171,223.00</b>	<b>100.0%</b>
<b>Total For 2006 Funds (CR+CC+CL)</b>			<b>\$171,223.00</b>					
<b>Total For 2006 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2005	COMMUNITY ACTION COUNCIL, LEWIS, MASON, & THURSTON COUNTIES	CR	\$126,460.50	\$126,460.50	--	100.0%	\$126,460.50	100.0%
	<b>Fund Type Total for 2005</b>	<b>CR</b>	<b>\$126,460.50</b>	<b>\$126,460.50</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$126,460.50</b>	<b>100.0%</b>
<b>Total For 2005 Funds (CR+CC+CL)</b>			<b>\$126,460.50</b>					
<b>Total For 2005 Funds (CO)</b>			<b>\$0.00</b>					

**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount Reserved	Amount Committed	Balance to Commit	% Committed Reserved	Amount Disbursed	% Disbursed Committed
2004	BHR HOUSING PROPERTIES	CR	\$49,335.98	\$49,335.98	--	100.0%	\$49,335.98	100.0%
	COMMUNITY ACTION COUNCIL, LEWIS, MASON, & THURSTON COUNTIES	CR	\$141,992.00	\$141,992.00	--	100.0%	\$141,992.00	100.0%
	<b>Fund Type Total for 2004</b>	<b>CR</b>	<b>\$191,327.98</b>	<b>\$191,327.98</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$191,327.98</b>	<b>100.0%</b>
<b>Total For 2004 Funds (CR+CC+CL)</b>			<b>\$191,327.98</b>					
<b>Total For 2004 Funds (CO)</b>			<b>\$0.00</b>					



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**Funds Subgranted To CHDOS**

Fiscal Year	CHDO Name	Fund Type	Amount	Amount	Balance	%	Amount	%
			Reserved	Committed	to Commit	Committed Reserved	Disbursed	Disbursed Committed
2003	BHR HOUSING PROPERTIES	CR	\$141,992.00	\$141,992.00	--	100.0%	\$141,992.00	100.0%
	HOMES FIRST	CR	\$50,000.00	\$50,000.00	--	100.0%	\$50,000.00	100.0%
	<b>Fund Type Total for 2003</b>	<b>CR</b>	<b>\$191,992.00</b>	<b>\$191,992.00</b>	<b>\$0.00</b>	<b>100.0%</b>	<b>\$191,992.00</b>	<b>100.0%</b>
<b>Total For 2003 Funds (CR+CC+CL)</b>			<b>\$191,992.00</b>					
<b>Total For 2003 Funds (CO)</b>			<b>\$0.00</b>					
<b>Total For All Years ( Subgranted to CHDOS )</b>			<b>\$2,768,665.10</b>					
<b>Total For All Years ( Not Subgranted to CHDOS )</b>			<b>\$111,727.65</b>					
<b>Grand Total</b>			<b>\$2,880,392.75</b>					



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,187,727.64
02 ENTITLEMENT GRANT	1,218,836.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,406,563.64

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,311,083.97
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,311,083.97
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	208,199.11
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,519,283.08
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	887,280.56

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,311,083.97
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,311,083.97
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	176,451.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	176,451.00
32 ENTITLEMENT GRANT	1,218,836.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,218,836.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.48%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	208,199.11
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	208,199.11
42 ENTITLEMENT GRANT	1,218,836.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,218,836.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	17.08%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	2	246	6258146	Yelm Splash Pad	03F	LMA	\$47,379.00
2016	2	246	6279548	Yelm Splash Pad	03F	LMA	\$214,700.00
2016	15	245	6297137	Tenino Quarry Renovation	03F	LMA	\$962.56
					03F	Matrix Code	\$263,041.56
2016	1	229	6220026	Bucoda Water Line Repair	03J	LMC	\$9,272.45
2018	3	258	6279548	Union Gospel - Genesis Acres	03J	LMC	\$25,917.78
					03J	Matrix Code	\$35,190.23
2017	7	242	6220026	ETS Clinic Expansion	03P	LMC	\$33,767.50
2017	7	242	6279548	ETS Clinic Expansion	03P	LMC	\$53,784.06
					03P	Matrix Code	\$87,551.56
2018	5	249	6220026	InterFaith Works Community Care Center Support	03T	LMC	\$32,236.00
					03T	Matrix Code	\$32,236.00
2017	4	252	6268732	Thurston County Food Bank - Lacey Renovation	03Z	LMC	\$113,832.70
2017	4	252	6279548	Thurston County Food Bank - Lacey Renovation	03Z	LMC	\$73,650.00
2018	4	259	6268732	Family Educ & Support Svcs - Resiliency Center	03Z	LMC	\$120,000.00
					03Z	Matrix Code	\$307,482.70
2018	7	250	6224256	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,161.80
2018	7	250	6236571	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$1,941.63
2018	7	250	6258146	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,885.43
2018	7	250	6268732	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,604.98
2018	7	250	6279548	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,130.48
2018	7	250	6297137	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,944.80
2018	7	250	6312844	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,152.88
2018	8	251	6220026	Together - Tumwater Community Schools	05D	LMC	\$9,497.58
2018	8	251	6224256	Together - Tumwater Community Schools	05D	LMC	\$8,489.24
2018	8	251	6236571	Together - Tumwater Community Schools	05D	LMC	\$8,623.30
2018	8	251	6258146	Together - Tumwater Community Schools	05D	LMC	\$25,923.90
2018	8	251	6268732	Together - Tumwater Community Schools	05D	LMC	\$8,610.65
2018	8	251	6279548	Together - Tumwater Community Schools	05D	LMC	\$8,636.74
2018	8	251	6297137	Together - Tumwater Community Schools	05D	LMC	\$17,091.62
2018	8	251	6305085	Together - Tumwater Community Schools	05D	LMC	\$5,825.97
					05D	Matrix Code	\$118,521.00
2018	6	255	6236571	Catholic Community Services - Community Kitchen	05Z	LMC	\$23,755.64
2018	6	255	6258146	Catholic Community Services - Community Kitchen	05Z	LMC	\$1,938.36
					05Z	Matrix Code	\$25,694.00
2018	1	260	6297137	6680 6th - Tumwater Homes First	14G	LMH	\$252,925.20
2018	1	260	6310008	6680 6th - Tumwater Homes First	14G	LMH	\$12,729.73
2018	1	261	6305085	5573 Trosper Lake- Homes First	14G	LMH	\$147,080.00
					14G	Matrix Code	\$412,734.93
2014	5	206	6220026	Veterans Microenterprise Program	18C	LMC	\$1,405.51
2014	5	206	6224256	Veterans Microenterprise Program	18C	LMC	\$284.56
2014	5	206	6236571	Veterans Microenterprise Program	18C	LMC	\$5,220.68
2014	5	206	6258146	Veterans Microenterprise Program	18C	LMC	\$21,464.45
2014	5	206	6297137	Veterans Microenterprise Program	18C	LMC	\$256.79
					18C	Matrix Code	\$28,631.99
Total							\$1,311,083.97



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LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	5	249	6220026	InterFaith Works Community Care Center Support	03T	LMC	\$32,236.00
					03T	Matrix Code	\$32,236.00
2018	7	250	6224256	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,161.80
2018	7	250	6236571	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$1,941.63
2018	7	250	6258146	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,885.43
2018	7	250	6268732	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,604.98
2018	7	250	6279548	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,130.48
2018	7	250	6297137	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$4,944.80
2018	7	250	6312844	Boys and Girls Club Tumwater 2018 Scholarships	05D	LMC	\$3,152.88
2018	8	251	6220026	Together - Tumwater Community Schools	05D	LMC	\$9,497.58
2018	8	251	6224256	Together - Tumwater Community Schools	05D	LMC	\$8,489.24
2018	8	251	6236571	Together - Tumwater Community Schools	05D	LMC	\$8,623.30
2018	8	251	6258146	Together - Tumwater Community Schools	05D	LMC	\$25,923.90
2018	8	251	6268732	Together - Tumwater Community Schools	05D	LMC	\$8,610.65
2018	8	251	6279548	Together - Tumwater Community Schools	05D	LMC	\$8,636.74
2018	8	251	6297137	Together - Tumwater Community Schools	05D	LMC	\$17,091.62
2018	8	251	6305085	Together - Tumwater Community Schools	05D	LMC	\$5,825.97
					05D	Matrix Code	\$118,521.00
2018	6	255	6236571	Catholic Community Services - Community Kitchen	05Z	LMC	\$23,755.64
2018	6	255	6258146	Catholic Community Services - Community Kitchen	05Z	LMC	\$1,938.36
					05Z	Matrix Code	\$25,694.00
Total							\$176,451.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	10	247	6203548	PY18 CDBG Administration	21A		\$14,544.79
2018	10	247	6220026	PY18 CDBG Administration	21A		\$33,275.39
2018	10	247	6236571	PY18 CDBG Administration	21A		\$16,834.32
2018	10	247	6258146	PY18 CDBG Administration	21A		\$49,812.70
2018	10	247	6268732	PY18 CDBG Administration	21A		\$17,245.63
2018	10	247	6279548	PY18 CDBG Administration	21A		\$19,277.10
2018	10	247	6297137	PY18 CDBG Administration	21A		\$39,449.46
2018	10	247	6305085	PY18 CDBG Administration	21A		\$16,351.92
2018	10	247	6312844	PY18 CDBG Administration	21A		\$1,407.80
					21A	Matrix Code	\$208,199.11
Total							\$208,199.11



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Commitments from Authorized Funds

Fiscal Year	Total Authorization	Admin/CHDO OP Authorization	CR/CL/CC – Amount Committed to CHDOS	% CHDO Cmtd	SU Funds-Subgrants to Other Entities	EN Funds-PJ Committed to Activities	Total Authorized Commitments	% of Auth Cmtd
2003	\$959,959.00	\$95,995.90	\$191,992.00	20.0%	\$0.00	\$671,971.10	\$959,959.00	100.0%
2004	\$1,080,639.98	\$101,352.90	\$191,327.98	17.7%	\$0.00	\$787,959.10	\$1,080,639.98	100.0%
2005	\$944,544.00	\$90,627.40	\$126,460.50	13.3%	\$0.00	\$727,456.10	\$944,544.00	100.0%
2006	\$875,209.00	\$85,611.30	\$171,223.00	19.5%	\$0.00	\$618,374.70	\$875,209.00	100.0%
2007	\$868,761.00	\$84,966.60	\$169,932.00	19.5%	\$0.00	\$613,862.40	\$868,761.00	100.0%
2008	\$832,170.00	\$82,445.40	\$372,250.00	44.7%	\$0.00	\$377,474.60	\$832,170.00	100.0%
2009	\$916,069.00	\$91,606.90	\$500,000.00	54.5%	\$0.00	\$324,462.10	\$916,069.00	100.0%
2010	\$913,678.00	\$91,367.80	\$137,051.70	15.0%	\$0.00	\$685,258.50	\$913,678.00	100.0%
2011	\$804,572.00	\$80,457.20	\$207,627.31	25.8%	\$0.00	\$516,487.49	\$804,572.00	100.0%
2012	\$580,879.00	\$58,087.90	\$87,131.85	15.0%	\$0.00	\$435,659.25	\$580,879.00	100.0%
2013	\$602,887.00	\$60,288.70	\$36,235.25	6.0%	\$0.00	\$506,363.05	\$602,887.00	100.0%
2014	\$600,713.00	\$60,071.30	\$131,033.61	21.8%	\$0.00	\$409,608.09	\$600,713.00	100.0%
2015	\$528,594.00	\$52,859.40	\$115,735.00	21.8%	\$0.00	\$359,999.60	\$528,594.00	100.0%
2016	\$556,903.00	\$55,690.30	\$83,535.45	15.0%	\$168,846.00	\$248,831.25	\$556,903.00	100.0%
2017	\$548,830.00	\$54,883.00	\$99,371.99	18.1%	\$0.00	\$394,575.01	\$548,830.00	100.0%
2018	\$797,306.00	\$79,730.60	\$147,757.01	18.5%	\$0.00	\$569,817.94	\$797,305.55	99.9%
2019	\$744,851.00	\$74,485.10	\$0.00	0.0%	\$0.00	\$0.00	\$74,485.10	10.0%
<b>Total</b>	<b>\$13,156,564.98</b>	<b>\$1,300,527.70</b>	<b>\$2,768,664.65</b>	<b>21.0%</b>	<b>\$168,846.00</b>	<b>\$8,248,160.28</b>	<b>\$12,486,198.63</b>	<b>94.9%</b>





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Program Income (PI)

Program Year	Total Receipts	Amount Suballocated to PA	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2003	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2004	\$10,751.78	N/A	\$10,751.78	100.0%	\$10,751.78	\$0.00	\$10,751.78	100.0%
2005	\$79,621.93	N/A	\$79,621.93	100.0%	\$79,621.93	\$0.00	\$79,621.93	100.0%
2006	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2007	\$11,956.51	N/A	\$11,956.51	100.0%	\$11,956.51	\$0.00	\$11,956.51	100.0%
2008	\$29,762.90	N/A	\$29,762.90	100.0%	\$29,762.90	\$0.00	\$29,762.90	100.0%
2009	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2010	\$0.00	N/A	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2011	\$14,146.34	N/A	\$14,146.34	100.0%	\$14,146.34	\$0.00	\$14,146.34	100.0%
2012	\$35,765.41	\$0.00	\$35,765.41	100.0%	\$35,765.41	\$0.00	\$35,765.41	100.0%
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$79,241.35	\$7,924.14	\$71,317.21	100.0%	\$71,317.21	\$0.00	\$71,317.21	100.0%
2017	\$13,887.79	\$1,388.78	\$12,499.01	100.0%	\$12,499.01	\$0.00	\$12,499.01	100.0%
2018	\$57,048.61	\$4,059.18	\$16,456.81	31.0%	\$16,456.81	\$0.00	\$16,456.81	31.0%
2019	\$18,000.00	\$1,800.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$350,182.62</b>	<b>\$15,172.10</b>	<b>\$282,277.90</b>	<b>84.2%</b>	<b>\$282,277.90</b>	<b>\$0.00</b>	<b>\$282,277.90</b>	<b>84.2%</b>



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Program Income for Administration (PA)

Program Year	Authorized Amount	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$7,924.14	\$7,924.14	100.0%	\$7,924.14	\$0.00	\$7,924.14	100.0%
2017	\$1,388.78	\$1,388.78	100.0%	\$1,388.78	\$0.00	\$1,388.78	100.0%
2018	\$4,059.18	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$1,800.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$15,172.10</b>	<b>\$9,312.92</b>	<b>61.3%</b>	<b>\$9,312.92</b>	<b>\$0.00</b>	<b>\$9,312.92</b>	<b>61.3%</b>



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Recaptured Homebuyer Funds (HP)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>



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Repayments to Local Account (IU)

Program Year	Total Receipts	Amount Committed to Activities	% Committed	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disbursed
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>



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Disbursements from Treasury Account

Fiscal Year	Total Authorization	Disbursed	Returned	Net Disbursed	Disbursed Pending Approval	Total Disbursed	% Disb	Available to Disburse
2003	\$959,959.00	\$959,959.00	\$0.00	\$959,959.00	\$0.00	\$959,959.00	100.0%	\$0.00
2004	\$1,080,639.98	\$1,080,639.98	\$0.00	\$1,080,639.98	\$0.00	\$1,080,639.98	100.0%	\$0.00
2005	\$944,544.00	\$959,765.16	(\$15,221.16)	\$944,544.00	\$0.00	\$944,544.00	100.0%	\$0.00
2006	\$875,209.00	\$875,209.00	\$0.00	\$875,209.00	\$0.00	\$875,209.00	100.0%	\$0.00
2007	\$868,761.00	\$868,761.00	\$0.00	\$868,761.00	\$0.00	\$868,761.00	100.0%	\$0.00
2008	\$832,170.00	\$832,170.00	\$0.00	\$832,170.00	\$0.00	\$832,170.00	100.0%	\$0.00
2009	\$916,069.00	\$916,069.00	\$0.00	\$916,069.00	\$0.00	\$916,069.00	100.0%	\$0.00
2010	\$913,678.00	\$913,678.00	\$0.00	\$913,678.00	\$0.00	\$913,678.00	100.0%	\$0.00
2011	\$804,572.00	\$1,149,717.00	(\$345,145.00)	\$804,572.00	\$0.00	\$804,572.00	100.0%	\$0.00
2012	\$580,879.00	\$580,879.00	\$0.00	\$580,879.00	\$0.00	\$580,879.00	100.0%	\$0.00
2013	\$602,887.00	\$602,887.00	\$0.00	\$602,887.00	\$0.00	\$602,887.00	100.0%	\$0.00
2014	\$600,713.00	\$600,713.00	\$0.00	\$600,713.00	\$0.00	\$600,713.00	100.0%	\$0.00
2015	\$528,594.00	\$548,576.27	(\$19,982.27)	\$528,594.00	\$0.00	\$528,594.00	100.0%	\$0.00
2016	\$556,903.00	\$556,903.00	\$0.00	\$556,903.00	\$0.00	\$556,903.00	100.0%	\$0.00
2017	\$548,830.00	\$510,030.00	\$0.00	\$510,030.00	\$0.00	\$510,030.00	92.9%	\$38,800.00
2018	\$797,306.00	\$694,986.17	\$0.00	\$694,986.17	\$0.00	\$694,986.17	87.1%	\$102,319.83
2019	\$744,851.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	0.0%	\$744,851.00
<b>Total</b>	<b>\$13,156,564.98</b>	<b>\$12,650,942.58</b>	<b>(\$380,348.43)</b>	<b>\$12,270,594.15</b>	<b>\$0.00</b>	<b>\$12,270,594.15</b>	<b>93.2%</b>	<b>\$885,970.83</b>



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Home Activities Commitments/Disbursements from Treasury Account

Fiscal Year	Authorized for Activities	Amount Committed to Activities	% Cmtd	Disbursed	Returned	Net Disbursed	% Net Disb	Disbursed Pending Approval	Total Disbursed	% Disb
2003	\$863,963.10	\$863,963.10	100.0%	\$863,963.10	\$0.00	\$863,963.10	100.0%	\$0.00	\$863,963.10	100.0%
2004	\$979,287.08	\$979,287.08	100.0%	\$979,287.08	\$0.00	\$979,287.08	100.0%	\$0.00	\$979,287.08	100.0%
2005	\$853,916.60	\$853,916.60	100.0%	\$869,137.76	(\$15,221.16)	\$853,916.60	100.0%	\$0.00	\$853,916.60	100.0%
2006	\$789,597.70	\$789,597.70	100.0%	\$789,597.70	\$0.00	\$789,597.70	100.0%	\$0.00	\$789,597.70	100.0%
2007	\$783,794.40	\$783,794.40	100.0%	\$783,794.40	\$0.00	\$783,794.40	100.0%	\$0.00	\$783,794.40	100.0%
2008	\$749,724.60	\$749,724.60	100.0%	\$749,724.60	\$0.00	\$749,724.60	100.0%	\$0.00	\$749,724.60	100.0%
2009	\$824,462.10	\$824,462.10	100.0%	\$824,462.10	\$0.00	\$824,462.10	100.0%	\$0.00	\$824,462.10	100.0%
2010	\$822,310.20	\$822,310.20	100.0%	\$822,310.20	\$0.00	\$822,310.20	100.0%	\$0.00	\$822,310.20	100.0%
2011	\$724,114.80	\$724,114.80	100.0%	\$1,069,259.80	(\$345,145.00)	\$724,114.80	100.0%	\$0.00	\$724,114.80	100.0%
2012	\$522,791.10	\$522,791.10	100.0%	\$522,791.10	\$0.00	\$522,791.10	100.0%	\$0.00	\$522,791.10	100.0%
2013	\$542,598.30	\$542,598.30	100.0%	\$542,598.30	\$0.00	\$542,598.30	100.0%	\$0.00	\$542,598.30	100.0%
2014	\$540,641.70	\$540,641.70	100.0%	\$540,641.70	\$0.00	\$540,641.70	100.0%	\$0.00	\$540,641.70	100.0%
2015	\$475,734.60	\$475,734.60	100.0%	\$475,734.60	\$0.00	\$475,734.60	100.0%	\$0.00	\$475,734.60	100.0%
2016	\$501,212.70	\$501,212.70	100.0%	\$501,212.70	\$0.00	\$501,212.70	100.0%	\$0.00	\$501,212.70	100.0%
2017	\$493,947.00	\$493,947.00	100.0%	\$455,147.00	\$0.00	\$455,147.00	92.1%	\$0.00	\$455,147.00	92.1%
2018	\$717,575.40	\$717,574.95	99.9%	\$677,842.58	\$0.00	\$677,842.58	94.4%	\$0.00	\$677,842.58	94.4%
2019	\$670,365.90	\$0.00	0.0%	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%
<b>Total</b>	<b>\$11,856,037.28</b>	<b>\$11,185,670.93</b>	<b>94.3%</b>	<b>\$11,467,504.72</b>	<b>(\$360,366.16)</b>	<b>\$11,107,138.56</b>	<b>93.6%</b>	<b>\$0.00</b>	<b>\$11,107,138.56</b>	<b>93.6%</b>



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Administrative Funds (AD)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2003	\$95,995.90	\$95,995.90	100.0%	\$0.00	\$95,995.90	100.0%	\$0.00
2004	\$101,352.90	\$101,352.90	100.0%	\$0.00	\$101,352.90	100.0%	\$0.00
2005	\$90,627.40	\$90,627.40	100.0%	\$0.00	\$90,627.40	100.0%	\$0.00
2006	\$85,611.30	\$85,611.30	100.0%	\$0.00	\$85,611.30	100.0%	\$0.00
2007	\$84,966.60	\$84,966.60	100.0%	\$0.00	\$84,966.60	100.0%	\$0.00
2008	\$82,445.40	\$82,445.40	100.0%	\$0.00	\$82,445.40	100.0%	\$0.00
2009	\$91,606.90	\$91,606.90	100.0%	\$0.00	\$91,606.90	100.0%	\$0.00
2010	\$91,367.80	\$91,367.80	100.0%	\$0.00	\$91,367.80	100.0%	\$0.00
2011	\$80,457.20	\$80,457.20	100.0%	\$0.00	\$80,457.20	100.0%	\$0.00
2012	\$58,087.90	\$58,087.90	100.0%	\$0.00	\$58,087.90	100.0%	\$0.00
2013	\$60,288.70	\$60,288.70	100.0%	\$0.00	\$60,288.70	100.0%	\$0.00
2014	\$60,071.30	\$60,071.30	100.0%	\$0.00	\$60,071.30	100.0%	\$0.00
2015	\$52,859.40	\$52,859.40	100.0%	\$0.00	\$52,859.40	100.0%	\$0.00
2016	\$55,690.30	\$55,690.30	100.0%	\$0.00	\$55,690.30	100.0%	\$0.00
2017	\$54,883.00	\$54,883.00	100.0%	\$0.00	\$54,883.00	100.0%	\$0.00
2018	\$79,730.60	\$79,730.60	100.0%	\$0.00	\$17,143.59	21.5%	\$62,587.01
2019	\$74,485.10	\$0.00	0.0%	\$74,485.10	\$0.00	0.0%	\$74,485.10
<b>Total</b>	<b>\$1,300,527.70</b>	<b>\$1,226,042.60</b>	<b>94.2%</b>	<b>\$74,485.10</b>	<b>\$1,163,455.59</b>	<b>89.4%</b>	<b>\$137,072.11</b>



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CHDO Operating Funds (CO)

Fiscal Year	Authorized Amount	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2003	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>





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CHDO Funds (CR)

Fiscal Year	CHDO Requirement	Authorized Amount	Amount Suballocated to CL/CC	Amount Subgranted to CHDOS	Balance to Subgrant	Funds Committed to Activities	% Subg Cmt'd	Balance to Commit	Total Disbursed	% Subg Disb	Available to Disburse
2003	\$143,993.85	\$191,992.00	\$0.00	\$191,992.00	\$0.00	\$191,992.00	100.0%	\$0.00	\$191,992.00	100.0%	\$0.00
2004	\$143,498.10	\$191,327.98	\$0.00	\$191,327.98	\$0.00	\$191,327.98	100.0%	\$0.00	\$191,327.98	100.0%	\$0.00
2005	\$135,941.10	\$126,460.50	\$0.00	\$126,460.50	\$0.00	\$126,460.50	100.0%	\$0.00	\$126,460.50	100.0%	\$0.00
2006	\$128,416.95	\$171,223.00	\$0.00	\$171,223.00	\$0.00	\$171,223.00	100.0%	\$0.00	\$171,223.00	100.0%	\$0.00
2007	\$127,449.90	\$169,932.00	\$0.00	\$169,932.00	\$0.00	\$169,932.00	100.0%	\$0.00	\$169,932.00	100.0%	\$0.00
2008	\$123,668.10	\$372,250.00	\$0.00	\$372,250.00	\$0.00	\$372,250.00	100.0%	\$0.00	\$372,250.00	100.0%	\$0.00
2009	\$137,410.35	\$500,000.00	\$0.00	\$500,000.00	\$0.00	\$500,000.00	100.0%	\$0.00	\$500,000.00	100.0%	\$0.00
2010	\$137,051.70	\$137,051.70	\$0.00	\$137,051.70	\$0.00	\$137,051.70	100.0%	\$0.00	\$137,051.70	100.0%	\$0.00
2011	\$120,685.80	\$207,627.31	\$0.00	\$207,627.31	\$0.00	\$207,627.31	100.0%	\$0.00	\$207,627.31	100.0%	\$0.00
2012	\$87,131.85	\$87,131.85	\$0.00	\$87,131.85	\$0.00	\$87,131.85	100.0%	\$0.00	\$87,131.85	100.0%	\$0.00
2013	\$0.00	\$36,235.25	\$0.00	\$36,235.25	\$0.00	\$36,235.25	100.0%	\$0.00	\$36,235.25	100.0%	\$0.00
2014	\$90,106.95	\$131,033.61	\$0.00	\$131,033.61	\$0.00	\$131,033.61	100.0%	\$0.00	\$131,033.61	100.0%	\$0.00
2015	\$79,289.10	\$115,735.00	\$0.00	\$115,735.00	\$0.00	\$115,735.00	100.0%	\$0.00	\$115,735.00	100.0%	\$0.00
2016	\$83,535.45	\$83,535.45	\$0.00	\$83,535.45	\$0.00	\$83,535.45	100.0%	\$0.00	\$83,535.45	100.0%	\$0.00
2017	\$82,324.50	\$99,371.99	\$0.00	\$99,371.99	\$0.00	\$99,371.99	100.0%	\$0.00	\$99,371.99	100.0%	\$0.00
2018	\$119,595.90	\$147,757.46	\$0.00	\$147,757.46	\$0.00	\$147,757.01	99.9%	\$0.45	\$147,757.01	99.9%	\$0.45
2019	\$111,727.65	\$111,727.65	\$0.00	\$0.00	\$111,727.65	\$0.00	0.0%	\$111,727.65	\$0.00	0.0%	\$111,727.65
<b>Total</b>	<b>\$1,851,827.25</b>	<b>\$2,880,392.75</b>	<b>\$0.00</b>	<b>\$2,768,665.10</b>	<b>\$111,727.65</b>	<b>\$2,768,664.65</b>	<b>99.9%</b>	<b>\$111,728.10</b>	<b>\$2,768,664.65</b>	<b>99.9%</b>	<b>\$111,728.10</b>



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CHDO Loans (CL)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>



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CHDO Capacity (CC)

Fiscal Year	Authorized Amount	Amount Subgranted	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.0%</b>	<b>\$0.00</b>



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Reservations to State Recipients and Sub-recipients (SU)

Fiscal Year	Authorized Amount	Amount Subgranted to Other Entities	Amount Committed	% Auth Cmtd	Balance to Commit	Total Disbursed	% Auth Disb	Available to Disburse
2003	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2004	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2005	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2006	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2007	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2008	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2009	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2010	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2011	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2012	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2013	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2014	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2015	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2016	\$168,846.00	\$168,846.00	\$168,846.00	100.0%	\$0.00	\$168,846.00	100.0%	\$0.00
2017	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2018	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
2019	\$0.00	\$0.00	\$0.00	0.0%	\$0.00	\$0.00	0.0%	\$0.00
<b>Total</b>	<b>\$168,846.00</b>	<b>\$168,846.00</b>	<b>\$168,846.00</b>	<b>100.0%</b>	<b>\$0.00</b>	<b>\$168,846.00</b>	<b>100.0%</b>	<b>\$0.00</b>



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Total Program Funds

Fiscal Year	Total Authorization	Local Account Funds	Committed Amount	Net Disbursed for Activities	Net Disbursed for Admin/CHDO OP	Net Disbursed	Disbursed Pending Approval	Total Disbursed	Available to Disburse
2003	\$959,959.00	\$0.00	\$863,963.10	\$863,963.10	\$95,995.90	\$959,959.00	\$0.00	\$959,959.00	\$0.00
2004	\$1,080,639.98	\$10,751.78	\$990,038.86	\$990,038.86	\$101,352.90	\$1,091,391.76	\$0.00	\$1,091,391.76	\$0.00
2005	\$944,544.00	\$79,621.93	\$933,538.53	\$933,538.53	\$90,627.40	\$1,024,165.93	\$0.00	\$1,024,165.93	\$0.00
2006	\$875,209.00	\$0.00	\$789,597.70	\$789,597.70	\$85,611.30	\$875,209.00	\$0.00	\$875,209.00	\$0.00
2007	\$868,761.00	\$11,956.51	\$795,750.91	\$795,750.91	\$84,966.60	\$880,717.51	\$0.00	\$880,717.51	\$0.00
2008	\$832,170.00	\$29,762.90	\$779,487.50	\$779,487.50	\$82,445.40	\$861,932.90	\$0.00	\$861,932.90	\$0.00
2009	\$916,069.00	\$0.00	\$824,462.10	\$824,462.10	\$91,606.90	\$916,069.00	\$0.00	\$916,069.00	\$0.00
2010	\$913,678.00	\$0.00	\$822,310.20	\$822,310.20	\$91,367.80	\$913,678.00	\$0.00	\$913,678.00	\$0.00
2011	\$804,572.00	\$14,146.34	\$738,261.14	\$738,261.14	\$80,457.20	\$818,718.34	\$0.00	\$818,718.34	\$0.00
2012	\$580,879.00	\$35,765.41	\$558,556.51	\$558,556.51	\$58,087.90	\$616,644.41	\$0.00	\$616,644.41	\$0.00
2013	\$602,887.00	\$0.00	\$542,598.30	\$542,598.30	\$60,288.70	\$602,887.00	\$0.00	\$602,887.00	\$0.00
2014	\$600,713.00	\$0.00	\$540,641.70	\$540,641.70	\$60,071.30	\$600,713.00	\$0.00	\$600,713.00	\$0.00
2015	\$528,594.00	\$0.00	\$475,734.60	\$475,734.60	\$52,859.40	\$528,594.00	\$0.00	\$528,594.00	\$0.00
2016	\$556,903.00	\$79,241.35	\$580,454.05	\$580,454.05	\$55,690.30	\$636,144.35	\$0.00	\$636,144.35	\$0.00
2017	\$548,830.00	\$13,887.79	\$507,834.79	\$469,034.79	\$54,883.00	\$523,917.79	\$0.00	\$523,917.79	\$38,800.00
2018	\$797,306.00	\$57,048.61	\$734,031.76	\$694,299.39	\$17,143.59	\$711,442.98	\$0.00	\$711,442.98	\$142,911.63
2019	\$744,851.00	\$18,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$762,851.00
<b>Total</b>	<b>\$13,156,564.98</b>	<b>\$350,182.62</b>	<b>\$11,477,261.75</b>	<b>\$11,398,729.38</b>	<b>\$1,163,455.59</b>	<b>\$12,562,184.97</b>	<b>\$0.00</b>	<b>\$12,562,184.97</b>	<b>\$944,562.63</b>



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Total Program Percent

Fiscal Year	Total Authorization	Local Account Funds	% Committed for Activities	% Disb for Activities	% Disb for Admin/CHDO OP	% Net Disbursed	% Disbursed Pending Approval	% Total Disbursed	% Available to Disburse
2003	\$959,959.00	\$0.00	90.0%	90.0%	9.9%	100.0%	0.0%	100.0%	0.0%
2004	\$1,080,639.98	\$10,751.78	90.7%	90.7%	9.3%	100.0%	0.0%	100.0%	0.0%
2005	\$944,544.00	\$79,621.93	91.1%	91.1%	9.5%	100.0%	0.0%	100.0%	0.0%
2006	\$875,209.00	\$0.00	90.2%	90.2%	9.7%	100.0%	0.0%	100.0%	0.0%
2007	\$868,761.00	\$11,956.51	90.3%	90.3%	9.7%	100.0%	0.0%	100.0%	0.0%
2008	\$832,170.00	\$29,762.90	90.4%	90.4%	9.9%	100.0%	0.0%	100.0%	0.0%
2009	\$916,069.00	\$0.00	90.0%	90.0%	9.9%	100.0%	0.0%	100.0%	0.0%
2010	\$913,678.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2011	\$804,572.00	\$14,146.34	90.1%	90.1%	9.9%	100.0%	0.0%	100.0%	0.0%
2012	\$580,879.00	\$35,765.41	90.5%	90.5%	10.0%	100.0%	0.0%	100.0%	0.0%
2013	\$602,887.00	\$0.00	90.0%	90.0%	9.9%	100.0%	0.0%	100.0%	0.0%
2014	\$600,713.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2015	\$528,594.00	\$0.00	89.9%	89.9%	10.0%	100.0%	0.0%	100.0%	0.0%
2016	\$556,903.00	\$79,241.35	91.2%	91.2%	10.0%	100.0%	0.0%	100.0%	0.0%
2017	\$548,830.00	\$13,887.79	90.2%	83.3%	10.0%	93.1%	0.0%	93.1%	6.8%
2018	\$797,306.00	\$57,048.61	85.9%	81.2%	2.1%	83.2%	0.0%	83.2%	16.7%
2019	\$744,851.00	\$18,000.00	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
<b>Total</b>	<b>\$13,156,564.98</b>	<b>\$350,182.62</b>	<b>84.9%</b>	<b>84.3%</b>	<b>8.8%</b>	<b>93.0%</b>	<b>0.0%</b>	<b>93.0%</b>	<b>6.9%</b>

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Home Matching Liability Report

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## THURSTON COUNTY, WA

Fiscal Year	Match Percent	Total Disbursements	Disbursements Requiring Match	Match Liability Amount
-----	-----	-----	-----	-----
2004	25.0 %	\$612,497.26	\$524,501.00	\$131,125.25
2005	0.0 %	\$693,234.16	\$0.00	\$0.00
2006	25.0 %	\$629,353.89	\$566,971.30	\$141,742.82
2007	25.0 %	\$1,121,057.16	\$1,028,095.41	\$257,023.85
2008	25.0 %	\$993,835.02	\$913,108.91	\$228,277.22
2009	25.0 %	\$571,724.87	\$488,087.42	\$122,021.85
2010	25.0 %	\$438,425.76	\$365,740.45	\$91,435.11
2011	25.0 %	\$429,059.47	\$345,790.37	\$86,447.59
2012	25.0 %	\$1,901,944.94	\$1,827,874.45	\$456,968.61
2013	25.0 %	\$546,587.32	\$462,910.30	\$115,727.57
2014	25.0 %	\$524,822.65	\$460,180.74	\$115,045.18
2015	25.0 %	\$504,441.42	\$492,760.46	\$123,190.11
2016	25.0 %	\$940,476.78	\$894,876.70	\$223,719.17
2017	25.0 %	\$650,990.81	\$544,933.44	\$136,233.36
2018	25.0 %	\$566,535.06	\$499,670.99	\$124,917.74

## HOME Match Report

**U.S. Department of Housing and Urban Development**  
Office of Community Planning and Development

OMB Approval No. 2506-0171  
(exp. 12/31/2012)

## Part I Participant Identification

Match Contributions for Federal Fiscal Year (yyyy)	Amount
2000	100
2001	100
2002	100
2003	100
2004	100
2005	100
2006	100
2007	100
2008	100
2009	100
2010	100
2011	100
2012	100
2013	100
2014	100
2015	100
2016	100
2017	100
2018	100
2019	100
2020	100
2021	100
2022	100
2023	100
2024	100
2025	100
2026	100
2027	100
2028	100
2029	100
2030	100
2031	100
2032	100
2033	100
2034	100
2035	100
2036	100
2037	100
2038	100
2039	100
2040	100
2041	100
2042	100
2043	100
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2045	100
2046	100
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2051	100
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2058	100
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2063	100
2064	100
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2068	100
2069	100
2070	100
2071	100
2072	100
2073	100
2074	100
2075	100
2076	100
2077	100
2078	100
2079	100
2080	100
2081	100
2082	100
2083	100
2084	100
2085	100
2086	100
2087	100
2088	100
2089	100
2090	100
2091	100
2092	100
2093	100
2094	100
2095	100
2096	100
2097	100
2098	100
2099	100

1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction		3. Name of Contact (person completing this report)
5. Street Address of the Participating Jurisdiction			4. Contact's Phone Number (include area code)
6. City	7. State	8. Zip Code	

## Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	
2. Match contributed during current Federal fiscal year (see Part III.9.)	\$	
3. Total match available for current Federal fiscal year (line 1 + line 2)		\$
4. Match liability for current Federal fiscal year		\$
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)		\$

## Part III Match Contribution for the Federal Fiscal Year

[illegible]



[illegible]

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

## Instructions for the HOME Match Report

### Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

### Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF  
Room 7176, HUD, 451 7th Street, S.W.  
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

### Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating “fiscal distress,” or else a full reduction (100%) of match if it meets both criteria, indicating “severe fiscal distress.” The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

### Instructions for Part III:

1. **Project No. or Other ID:** “Project number” is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with “other ID” as follows: the fiscal year (last two digits only), followed by a number (starting from “01” for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: “SF” for project using shortfall funds, “PI” for projects using program income, and “NON” for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ’s first year of eligibility. [§92.102]

Program income (also called “repayment income”) is any return on the investment of HOME funds. This income must be deposited in the jurisdiction’s HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

**Ineligible forms of match include:**

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs