### **NONREFUNDABLE \$5.00**

# GUARDIANSHIP/ CONSERVATORSHIP PERIODIC REPORTS

This package is for guardians/conservators. It has forms for filling out a periodic report for the court. The report may be required every year, two years, or three years. There is a different packet for how to start a guardianship/conservatorship.

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Linda Myhre Enlow, Thurston County Clerk Family & Juvenile Court 2801 - 32<sup>nd</sup> Avenue S.W. Tumwater, WA 98512 (360) 709-3260

# GUARDIANSHIP/CONSERVATORSHIP PERIODIC REPORTS

#### This packet explains:

- ✓ Periodic Reporting Procedures
- ✓ Notice Requirements
- ✓ Follow-up Procedures throughout the Guardianship/Conservatorship

#### This packet includes:

- ✓ Guardian's/Conservator's Report, Accounting, and Budget
- ✓ Sealed Cover Sheets
- ✓ Orders Approving Guardian's/Conservator's Report, Accounting, and Budget
- ✓ Notice of Issue
- ✓ Letters of Guardianship/Conservatorship
- ✓ Notice of Change of Address
- ✓ Motion

## PLEASE NOTE: This packet is for annual reporting; there are separate packets available for:

How to File for a Guardianship/Conservatorship

(Please refer back to the Self-Help Center to purchase the above packet)

These instructions provide a step-by-step process for how file periodic reports. These instructions are legal information, not legal advice.

If you need an attorney, you can search the lawyer directory on the Thurston County Bar Association website at <a href="http://thurstoncountybar.com/attorneys">http://thurstoncountybar.com/attorneys</a> for attorneys who practice in the area of guardianship. If you cannot afford an attorney, you may contact Thurston County Volunteer Legal Services at (360) 705-8194.